



# City of Blaine

10801 Town Square Drive NE  
Blaine, MN 55449-8101  
[www.ci.blaine.mn.us](http://www.ci.blaine.mn.us)

October 3, 2013

Mr. Dennis P. Reilly  
Executive Director  
Wisconsin Health and Educational Facilities Authority  
18000 West Sarah Lane, Suite 300  
Brookfield, WI 53045

Re: Wisconsin Health and Educational Facilities Authority Revenue Bonds,  
Series 2013A and Series 2013B (Bethesda Lutheran Communities, Inc.)  
(the "Bonds")

Dear Mr. Reilly:

In accordance with Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), as the elected Mayor of the City of Blaine, Minnesota I have been requested to provide host approval of the proposed issuance by the Wisconsin Health and Educational Facilities Authority (the "Wisconsin Authority") of the above-referenced Bonds in an aggregate principal amount not to exceed \$10,000,000, a portion of which, in a principal amount not to exceed \$600,000, may be used for the remodeling, renovating and equipping of a group home for individuals with intellectual and developmental disabilities located in the City of Blaine, Minnesota.

In support of this request, I have been presented with the attached Certificate of Executive Director of the Wisconsin Authority representing that

- (i) a notice of public hearing with respect to the Bonds was published on September 13, 2013 in the Blaine-Spring Lake Park Life and the Star Tribune,
- (ii) the Wisconsin Authority will be adopting a final bond resolution relating to the Bonds at a meeting of the Wisconsin Authority to be held on October 25, 2013, and
- (iii) the Bonds are payable solely out of the revenues and other funds pledged for their payment under an Indenture of Trust between the Wisconsin Authority and U.S. Bank National Association, as trustee, and are not a debt of either the City of Blaine, Minnesota or the State of Minnesota.

The City conducted a public hearing at the time and place stated in the notice of public hearing, and no person appeared at the public hearing or otherwise responded to the notice. Attached is a copy of the official transcript of the public hearing held on October 3, 2013.

No representative of the City of Blaine, Minnesota has undertaken to independently verify any information provided to me in connection with the request for this approval. Having no basis for objection to the issuance of the Bonds, I approve the issuance of the Bonds for purposes of Section 147(f) of the Code.

My approval is given solely for the purpose of compliance with the host public approval requirements of Section 147(f) of the Code for those facilities located in the City of Blaine, Minnesota, to be financed with proceeds of the Bonds.

Sincerely,

CITY OF BLAINE, MINNESOTA

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Tom Ryan, Mayor

[Attach Certificate of Executive Director of the Wisconsin Authority]

[Attach Copy of Official Transcript of the Public Hearing]