



December 27 , 2012

Re: Advanced Disposal Services acquisition of Veolia ES Solid Waste, Inc.

To whom it may Concern:

ADS Waste Holdings, Inc., ("Advanced Disposal") has been informed that you have requested certain information regarding the acquisition of Veolia ES Solid Waste, Inc. and its subsidiaries ("Veolia") by Advanced Disposal. This letter is in response to such request.

Effective November 20, 2012, Advanced Disposal purchased all of the issued and outstanding shares of common stock of Veolia ES Solid Waste, Inc., a Wisconsin corporation ("Veolia"). Veolia is the parent company of Veolia ES Solid Waste of North America, LLC (Veolia NA) which in turn is the parent of Veolia ES Solid Waste Midwest, LLC ("Veolia Midwest"). As part of the transaction the Veolia companies will be rebranded with the Advanced Disposal name and logo. This rebranding in no way affects the ownership of Veolia Midwest by Veolia NA or the legal entity status of the company.

Currently, Veolia Midwest holds a license to conduct business in Saint Paul – Ramsey County, MN. Since Veolia Midwest is simply undergoing a name change to Advanced Disposal Services Solid Waste Midwest, LLC and there is no change in ownership of this entity or legal structure, by operation of law all licenses and permits remain in effect.

Hopefully the foregoing explanation will serve to answer your questions regarding the transaction between Advanced Disposal and Veolia. If you have any additional questions, please feel free to contact me at (414) 479-7800.

Regards,

Melissa A. Bachhuber
Assistant General Counsel

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